

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014.

Hastings Group (Finance) plc

Notice of Make Whole Redemption

11 August 2022

Hastings Group (Finance) plc (the *Issuer*)

Notice of Make Whole Redemption

**£250,000,000 3.000 per cent. Bonds due 24 May 2025 (XS1815424202)
unconditionally and irrevocably guaranteed by Hastings Group Holdings Limited
(formerly known as Hastings Group Holdings PLC), Hastings Group Limited,
Advantage Global Holdings Limited, Hastings (Holdings) Limited, Hastings (UK)
Limited and Hastings Insurance Services Limited (the *Bonds*)**

We refer to Condition 5(c) (*Redemption at the option of the Issuer*) of the terms and conditions of the Bonds (the *Conditions*) as set out in Part B of Schedule 2 of the Trust Deed dated 24 May 2018, whereby the Issuer may on giving not less than 30 nor more than 60 days' notice to Bondholders, redeem all, but not some only, of the Bonds that remain outstanding.

Terms used but not defined in this notice have the meaning given to them in the Conditions.

NOTICE IS HEREBY GIVEN that on 13 September 2022 (the *Optional Redemption Date*) all of the outstanding Bonds will be redeemed in the amount calculated in accordance with Condition 5(c) (the amount so determined being, the *Optional Redemption Amount*), together with accrued but unpaid interest. Following the Optional Redemption Date, the Bonds so redeemed shall be cancelled.

The Determination Date shall be 9 September 2022. The Optional Redemption Amount per Calculation Amount will be notified to the Bondholders as soon as practicable following the Determination Date (but in any case prior to the Optional Redemption Date).

Payment in relation to the Bonds will be made in accordance with the usual procedures of Euroclear and/or Clearstream, Luxembourg.

This notice is irrevocable.

This notice is released by the Issuer and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014. For the purposes of Regulation (EU) 596/2014, this announcement is made by John Worth, Director of Hastings Group (Finance) plc

LEI Number: 6354002VILB9PBA8GH72

Enquiries:

Issuer: Hastings Group (Finance) plc

Email: cosec@hastingsplc.com

Telephone: +44 7464 486110

Attention: John Worth, Director